

Statutory exemptions to the obligation to make public offer and capital structure

Company	Main shareholder	Exemption	Shares with privileged voting rights	% of voting rights held by the main shareholder	% of capital held by the main shareholder
Accu	Marco Marchetti	Opting-out	-	55%	55%
Airesis	Marc-Henri Beausire and Pierre Duboux	Opting-out	-	51%	51%
Airopack Technology	Jan Kelders	Opting-out	-	59%	59%
Allreal	Helvetia, BVK, PK Oerlikon-Contraves and others	Opting-out	-	41%	41%
Alpha PetroVision	Walter Meier	Opting-out	-	66%	66%
Also	Walter Droege and Schindler Holding	Opting-out	-	80%	80%
Bachem	Peter Grogg	Opting-out	-	55%	55%
Bank Coop	Basler KB and Coop	Opting-out	-	72%	72%
Banque Profil de Gestion	Banca Profilo SpA	Opting-out	-	60%	60%
Bellevue Group	Martin Bisang	Opting-out	-	20%	20%
Berner Kantonalbank	Canton of Bern	Opting-out	-	52%	52%
Bobst	Bobst Family	Opting-out	-	50%	50%
Bondpartners	Henri Plomb	Opting-out	Yes	59%	25%
BVZ Holding	Heirs of Walter Meier (Balthasar and Dieter Meier)	Opting-out	-	26%	26%
CI Com	Dual Holding	Opting-out	Yes	61%	44%
Conzzeta	Schmidheiny, Spoerry, Byland, Herzig and Auer families	Opting-out	Yes	69%	37%
CPH	UBV Uetikon Betriebs- und Verwaltungen	Opting-out	-	50%	50%
Ems-Chemie	Blocher family	Opting-out	-	61%	61%
Highlight Event	Constantin Medien AG	Opting-out	-	69%	69%
Intershop	Martin Ebner	Opting-out	-	34%	34%
Lem	Werner O. Weber and Ueli Wampfler	Opting-out	-	44%	44%
Leonteq	Notenstein and the founders	Opting-out	-	33%	33%
Looser Holding	Looser family	Opting-out	-	49%	49%
Metall Zug	Buhofer family	Opting-out	Yes	67%	33%
Norinvest	Shareholder pool, incl. Massimo Esposito (chairman)	Opting-out	-	86%	86%
OC Oerlikon	Viktor Vekselberg	Opting-out	-	44%	44%
Pargesa	Desmarais and Frère families	Opting-out	Yes	75%	56%
Partners Group	The founders each hold 10%	Opting-out	-	10%	10%
Pax	Pax Holding (cooperative of the beneficiaries of PAX Life)	Opting-out	-	48%	48%
Perfect Holding	Stephen Grey, Nicholas Grey, Haute Vision and Grover Ventures	Opting-out	-	55%	55%
Perrot Duval	Nicolas Eichengerger	Opting-out	Yes	49%	26%
Santhera	YA Global Masters	Opting-out	-	70%	70%
Schindler*	Schindler and Bonnard families	Opting-out	-	67%	41%
Schlatter	Metall Zug and Huwa Finanz- und Beteiligungs	Opting-out	-	48%	48%
Schweiter	Frey family	Opting-out	-	25%	25%
SFS Group	Huber and Stadler families	Opting-out	-	58%	58%
Sika	Burkard family	Opting-out	Yes	53%	17%
THERAMetrics	Pierrel SpA	Opting-out	-	35%	35%
USI Group	Ashishkumar Chhajed	Opting-out	-	73%	73%
Valartis Group	MCG Holding	Opting-out	-	58%	58%
Von Roll	Von Finck family	Opting-out	-	67%	67%
Walter Meier	Silvan G.-R. Meier	Opting-out	-	41%	41%
Zehnder Group	Zehnder family	Opting-out	Yes	50%	17%
Zug Estates	Buhofer family	Opting-out	Yes	66%	33%
Opting-out: Total		44 companies			
ADB	4T SA	Opting-up: 49%	-	41%	41%
BKW	Canton of Bern	Opting-up: 49%	-	53%	53%
DKSH	DKH Holding AG und Diethelm Keller Holding AG	Opting-up: 49%	-	46%	46%
Flughafen Zürich	Canton of Zurich	Opting-up: 49%	-	33%	33%
Gurit	Huwa Finanz- und Beteiligungs	Opting-up: 49%	Yes	33%	9%
Hügli	Alexander Stoffel	Opting-up: 49%	Yes	65%	51%
Kardex	Philipp Buhofer	Opting-up: 49%	-	23%	23%
Leclanché	Prinz Michael Foundation	Opting-up: 49%	-	57%	57%
Swatch Group	Hayek family	Opting-up: 49%	Yes	41%	23%
Phoenix Mecano	Goldkamp family	Opting-up: 45%	-	34%	34%
Bucher Industries	Shareholderpool represented by Rudolf Hauser	Opting-up: 40%	-	35%	35%
Helvetia	Patria Genossenschaft	Opting-up: 40%	-	30%	30%
Opting-up: Total		12 companies			

* Schindler's capital includes participation certificates without voting rights.